

WORKSHARE CONNECT

OPENTEXT INTEGRATION



COMPANY INFORMATION

Workshare Connect OpenText Integration Admin Guide

Workshare Ltd. (UK)
20 Fashion Street
London
E1 6PX
UK

Workshare Inc. (USA)
625 Market Street, 15th Floor
San Francisco
CA 94105
USA

Workshare Website: www.workshare.com

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TABLE OF CONTENTS

Introducing the OpenText Integration.....	4
System Requirements.....	4
Deploying the Integration File	4

INTRODUCING THE OPENTEXT INTEGRATION

This guide is to help you download and install the OpenText Integration for Workshare Connect.

The integration of Connect with OpenText enables users to upload files and folders to Connect from within OpenText. In this way users can share documents with multiple people outside the corporate firewall.

SYSTEM REQUIREMENTS

The Workshare Connect OpenText Integration supports the following OpenText environments:

- eDOCS DM 5.3 COM only (Patch 5 rollup 4)
- eDOCS DM 5.3 COM only (Patch 5 rollup 5)
- eDOCS DM 5.3.1 COM only (Patch 1)
- eDOCS DM 5.3.1 COM only (Patch 4)
- eDOCS DM 5.3.1 COM only (Patch 5)

DEPLOYING THE INTEGRATION FILE

In order to integrate OpenText with Connect, the administrator must install an MSI file on all client machines and configure the OpenText server. The MSI file is downloaded from the **Services** tab in the Workshare Connect Admin Console.

To deploy the Connect integration file:

1. In the **Services** tab in the Workshare Connect Admin Console, select **Integrations** in the left menu.
2. Click **Download OpenText Integration** and save the Workshare.OpenText.Integration.msi file.
3. Deploy the MSI file to all client machines that you want have access to the Workshare Connect OpenText integration.

When the OpenText integration has been successfully deployed, users can use right-click options within OpenText to upload files and folders to Connect as well as synchronize updated Connect files and folders back into OpenText.

